

000829



 民生证券股份有限公司

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.....	8
.....	9
.....	10

.....8.....8.....8

.....	35
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.....	38
.....	38
.....	39

		30%
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		30%
		2
		30%
		30%
		2016
		2017 2018
		15,800.00 27,500.00 38,500.00

		2015 12 31
		Opera
26		26
		2014

MONO		Apple
T1 T2 T3 T4 T5 T6		T1
		T2 T1 25
		T3 T1 T2
		T4
		T5
		T6

		POS

30%

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30%

2015 12 31 30%

61,232.53 30%

61,200.00

9.71 /

20 90%

63,027,806

2015 4 24 <

> 12

100%

2

61,200.00

100%

9.71 /

20

90%

63,027,806

1		33,200	34,191,555
2		28,000	28,836,251
		61,200.00	63,027,806

1

70%

2

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17.28%

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11.16%

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9.71 /

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90%

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				2015	11	9		2,191.60
			10%					
	2						H20208.CSI	
30						20		
2015	11	9					13,883.15	10%
20							245.96	

2

2

61,200.00

1		33,200.00	34,191,555
2		28,000.00	28,836,251
		61,200.00	63,027,806

1

36

2

36

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[illegible]

2

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30%

[2016] 326

100%

204,108.43 100%

205,086.69

204,108.43 30%

61,232.53

2015 12 31 946,901,092

63,027,806

63,027,806

	(		(		(	
	131,917,569	13.93%	131,917,569	13.06%	131,917,569	12.29%
	90,465,984	9.55%	90,465,984	8.96%	90,465,984	8.43%
	86,300,019	9.11%	86,300,019	8.55%	86,300,019	8.04%
	68,531,663	7.24%	68,531,663	6.79%	68,531,663	6.39%
	-	-	63,027,806	6.24%	63,027,806	5.87%
	-	-	-	-	34,191,555	3.19%
	-	-	-	-	28,836,251	2.69%
A	569,685,857	60.17%	569,685,857	56.41%	569,685,857	53.09%
	946,901,092	100%	1,009,928,898	100%	1,072,956,704	100.00%

2015

2015

	2015	
	1.14	1.00
	0.75	0.66
	79.39%	81.80%
	48.06	64.23
	15.38	12.22
	2.94%	2.94%
	-0.87%	-0.87%

2016 4 1
30%

2015 12 31

3

2016 4 1
30%

2015 12 31

1

2

2015	12	31			13.93%
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2015	12	31	9	3
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2015	12	31	3	1
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www.cninfo.com.cn

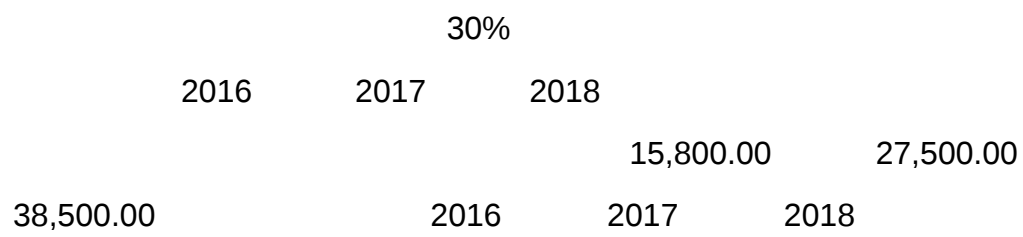
		30% 2016 1 5

13		1 2 3

1

2

4



5

2016	2017	2018
------	------	------

6

2

61,200.00

7

4.40%
2014 2015

2.45% 2.55%

1

2

2012

	2015	2014	2013
	3.33%	3.01%	7.11%
	3.17%	3.45%	6.5%

2012

48%

T4-T6

T4-T6

3

100

1.2

4

2014

3G

4G

3G

		2014	
3G			
	2015		
2016			
5			
6			
	10-20		1
	1		

	2015	2014	2013
	64,608.04	115,107.15	141,096.86
	5.65%	11.80%	13.44%
	1.52%	3.39%	4.84%

7

1

2

3

4

8

T4-T6

80,000

9

2015

20%

iphone7

2016

iphone7

2016

1

2

2013
4.5
2014
4.7
2015
5,000
5,800
4.2
6,200
2014
2014
2014
6.25
2008
53%
95%
12.8
95%

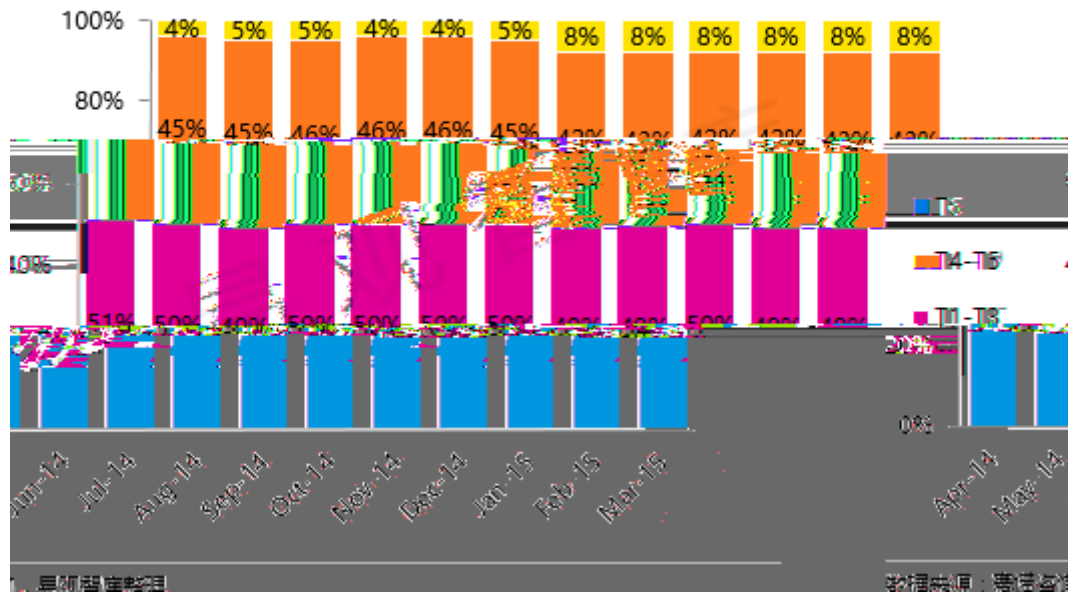
2G 4G
3G 9% 2G 12% 4G
79% 4G 5 3G
30% 4G 30% 4G 3G
2 2014 4G 4G

T4-T6

T4-T6

T1-T3

手机行业T级市场容量占比



+

+

T4-T6

T4-T6

+

2006-2020

30%

70%

T4-T6

70%

30%

30%

1

2016 4 1

2

2016 4 1
30%

2015 12 31

3

2016 4 1
30%

2015 12 31

1

2

30%

30%

30%

2015 12 31 30%

61,232.53 30%

61,200.00

9.71 /

20 90%

63,027,806

2015 4 24 <

> 12

100%

2

61,200.00

100%

9.71 / 20

90%

63,027,806

2015

1	*30%
2	61,200.00
3	*30%

2015

25%

10%

1

10%

2

2015 12 31

946,901,092

63,027,806

63,027,806

	(		(		(	
	131,917,569	13.93%	131,917,569	13.06%	131,917,569	12.29%
	90,465,984	9.55%	90,465,984	8.96%	90,465,984	8.43%

2015

2015

	2015	
	1.14	1.00
	0.75	0.66
	79.39%	81.80%
	48.06	64.23
	15.38	12.22
	2.94%	2.94%
	-0.87%	-0.87%
	-0.24	-0.33
	-0.25	-0.35

1

2 2014
2015

2015

